

The Prospects of Hydrogen in a Clean Energy System

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**5th Stakeholders' General Assembly of the
Fuel Cell and Hydrogen Joint Undertaking**

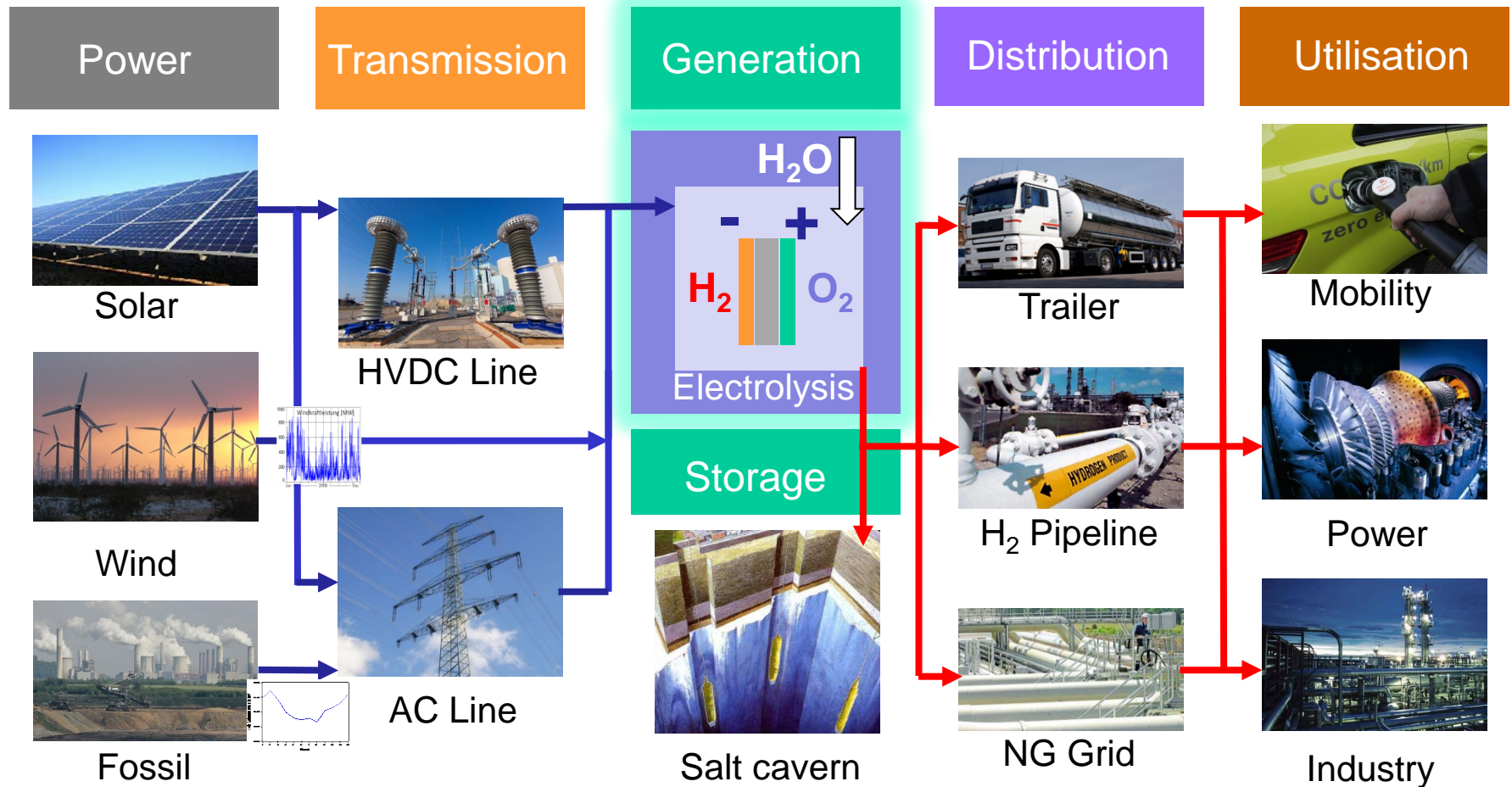
Paris, October 12, 2012



Knowledge for Tomorrow



Hydrogen Paths from Power Generation to Utilization



Different scenarios are possible and analyzed

► **“hydrogen economy”**

- hydrogen as a promising energy carrier for many fields of application

► **hydrogen as “additional renewable fuel”**

- high renewable shares („for the last 20%“)
- complementary to strong direct use of renewable power
- limited role and low infrastructural needs

► **hydrogen stays „energy carrier of the future“**

- disadvantages prevent wider use of hydrogen in the energy system



Role of hydrogen use in the future energy system

“Most promising” future fields of application

Hydrogen as third renewable energy carrier in the transport sector

Premises: introduction of hydrogen required as **biofuel use is limited** and **battery electric vehicles can cover only partly the traffic performance**.

Required: Improvement of durability, costs and market success of fuel cell vehicles.

Infrastructures: Filling stations with on-site electrolyser + H₂ storage. Central backup can deliver hydrogen by trucks during on-peak times.

Hydrogen as substitute for natural gas in power plants and for industrial process heat generation

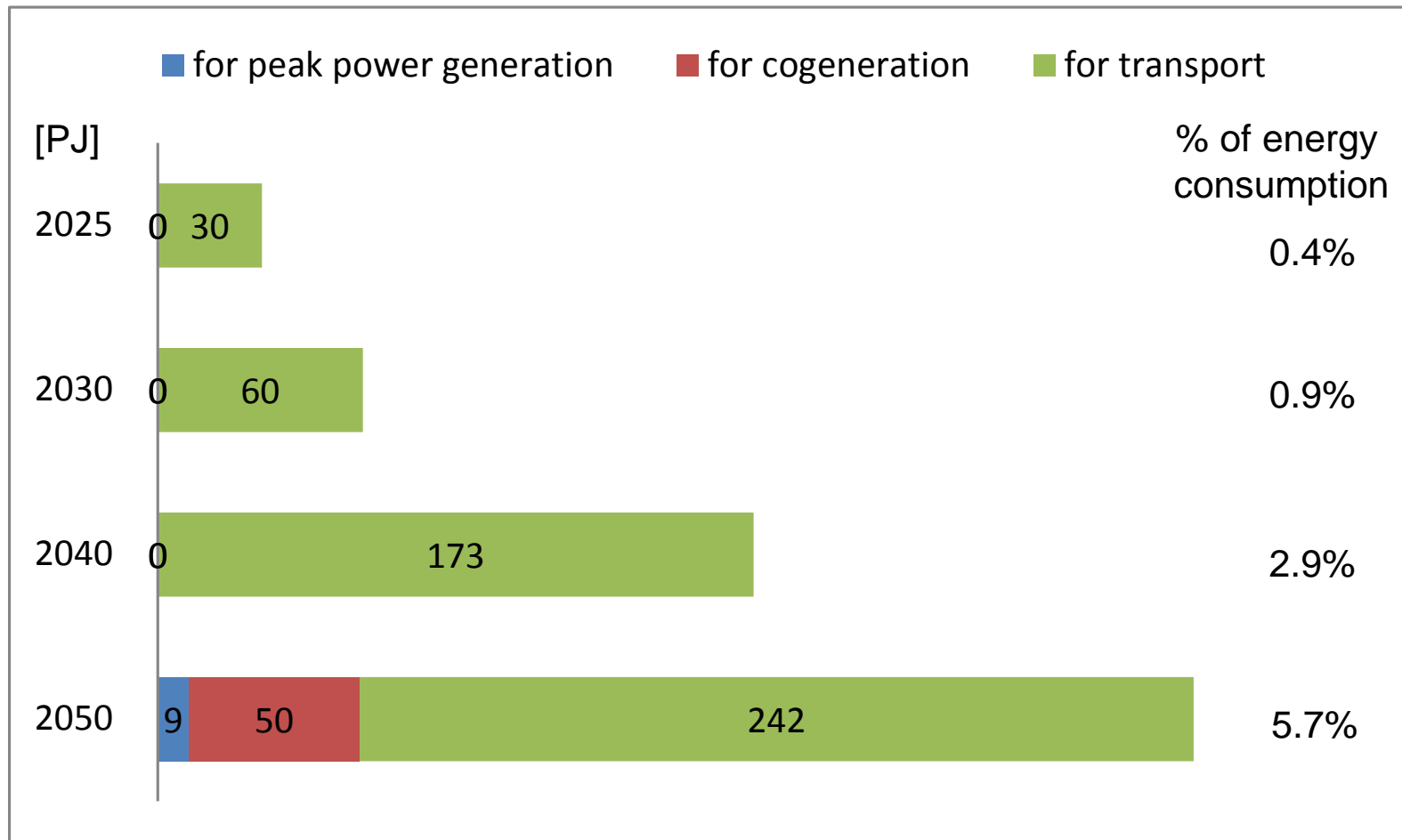
Premises: Hydrogen applied **as a chemical storage medium** for electricity from renewables and used in cogeneration for provision of heat and electricity - and reconversion into electricity in gas turbines (for high RE shares also for process heat). Hydrogen reduces CO₂ emissions by **substituting gas**.

Infrastructures: central electrolyser + H₂ storages close to utilization sites.



GHG reduction in scenario: -80% (2050/1990)

Prospects for hydrogen use in the German energy system

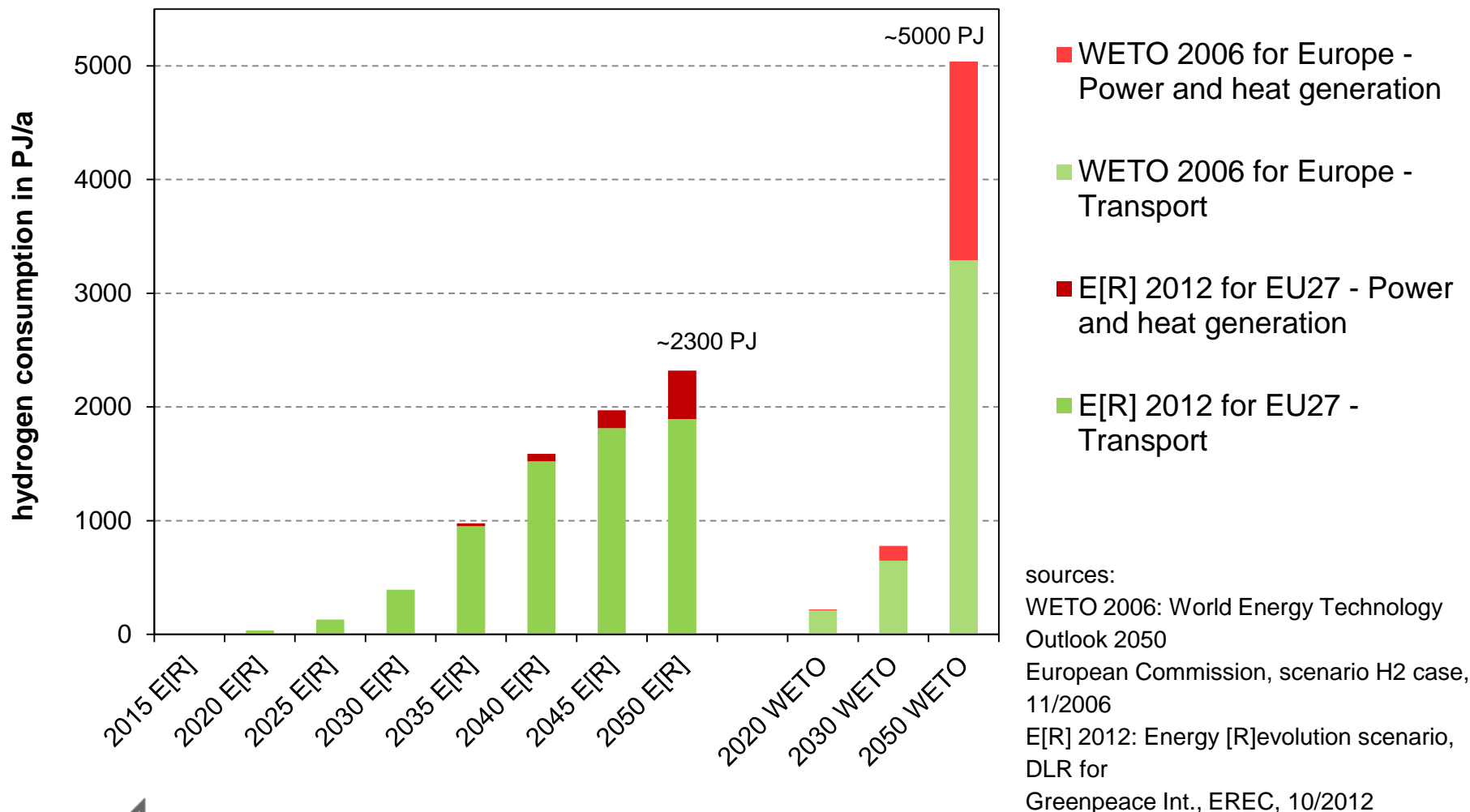


source: DLR scenarios for BMU, March 2012

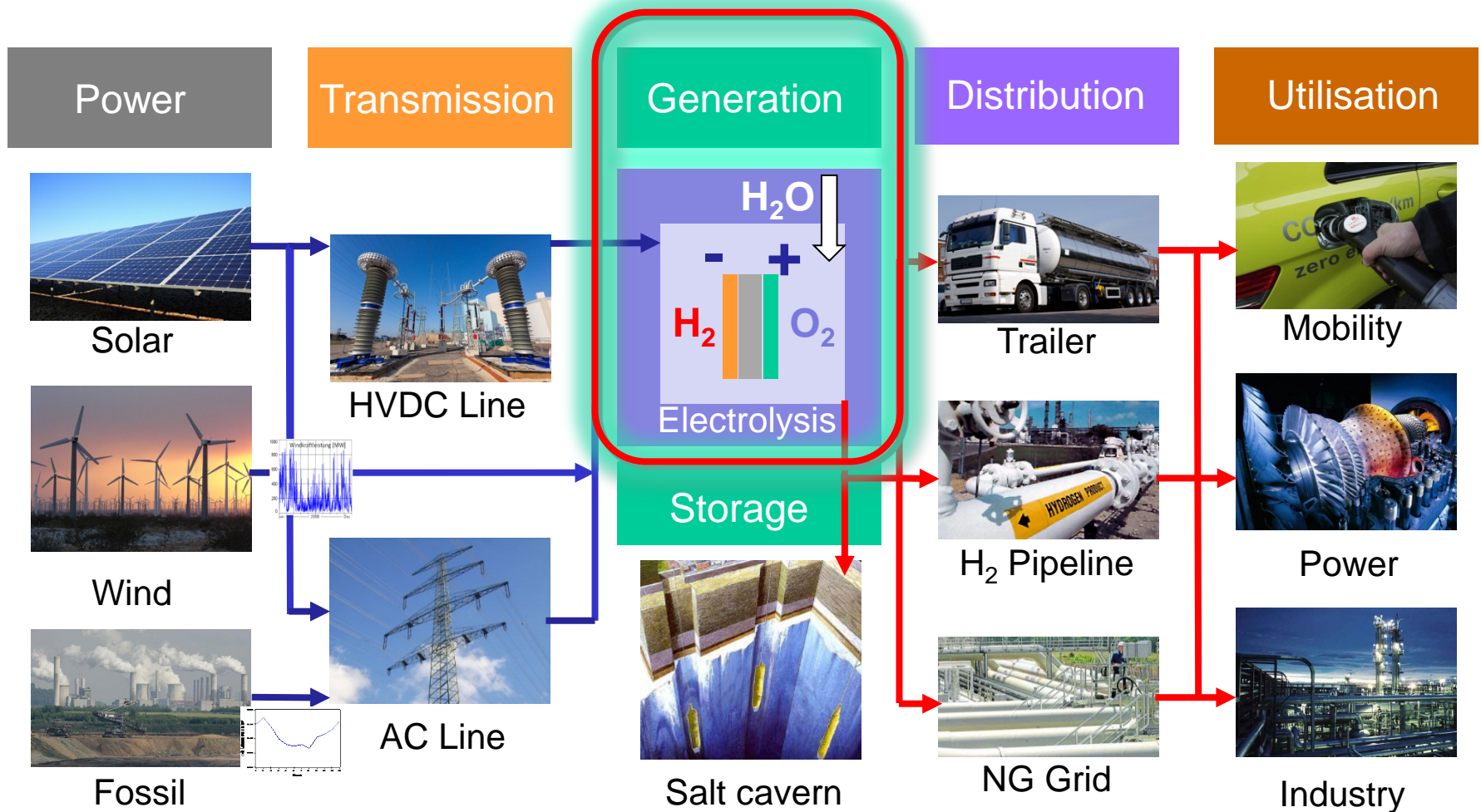


Scenarios for hydrogen use in Europe

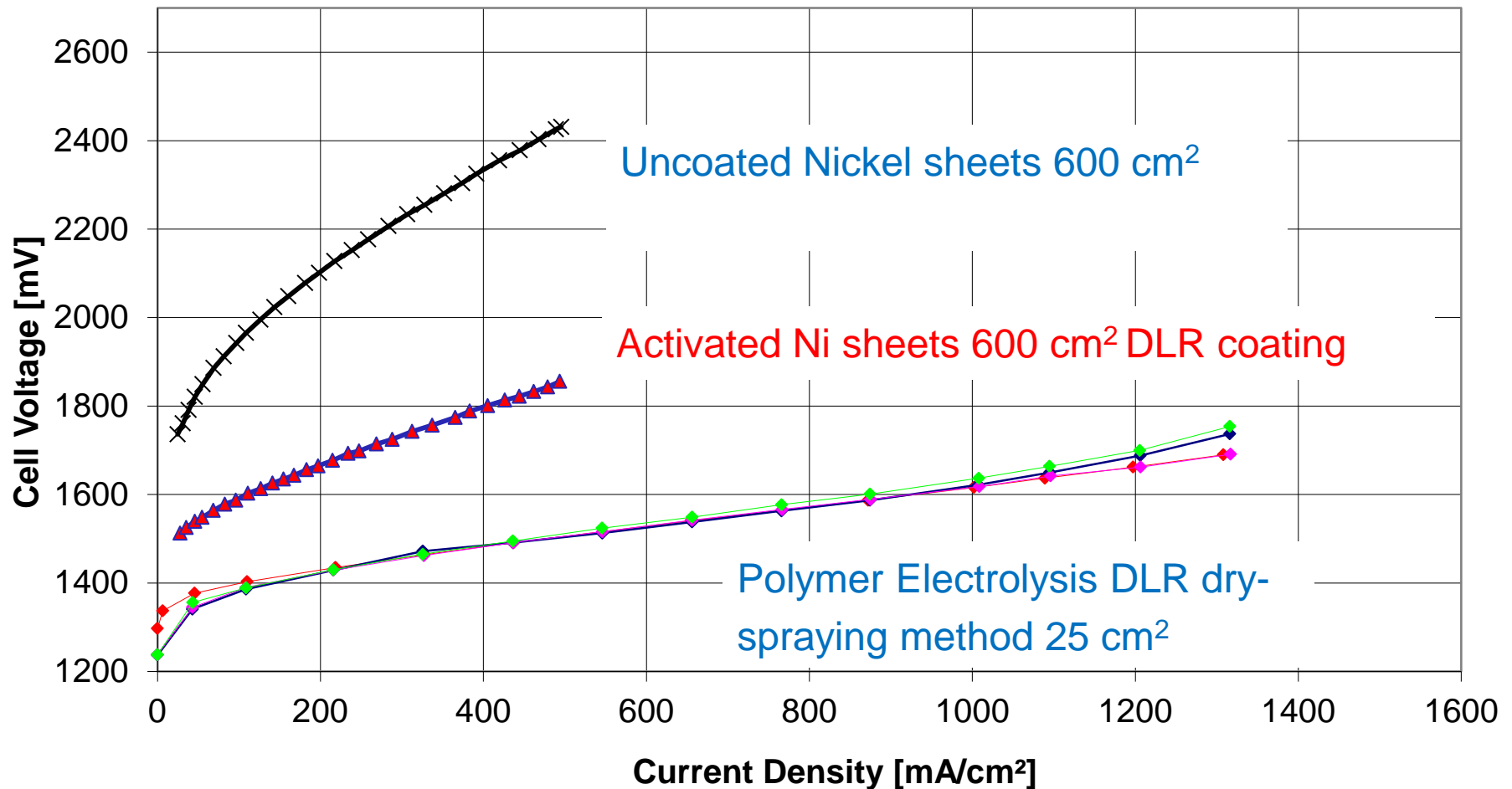
E[R] scenario reaches 85% RE (PE) up to 2050, phase-out of nuclear power generation
limited biomass (6 EJ), oil and gas (each 3 EJ) consumption; ~3000 TWh electricity for transport



Hydrogen Paths from Power Generation to Utilization



Comparison of Alkaline and Polymer Electrolysis



Thank you for your attention!

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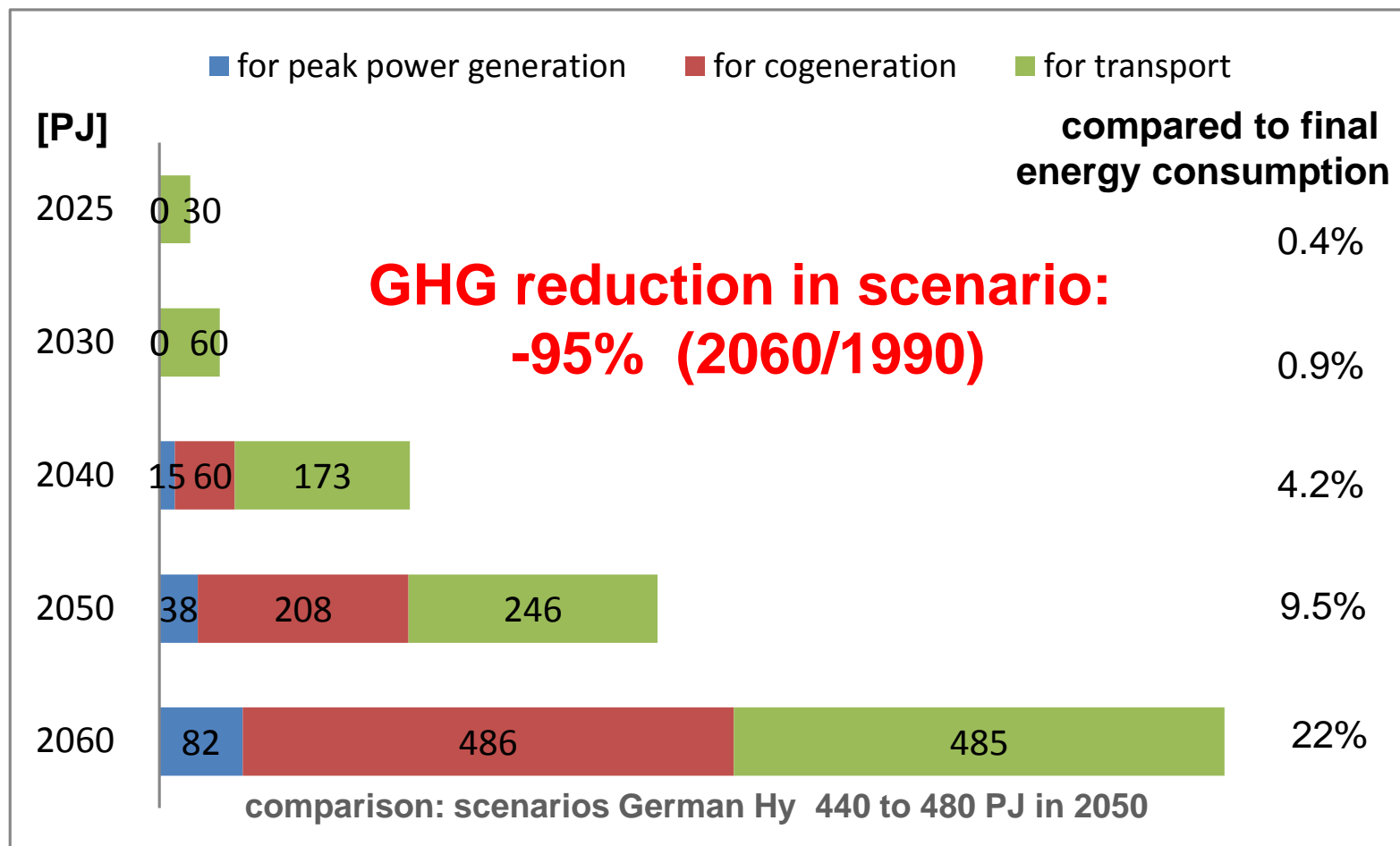


Knowledge for Tomorrow



Prospects for hydrogen use in the German energy system

total scenario reaches 100% RE up to 2060



source: DLR scenarios for BMU, March 2012

