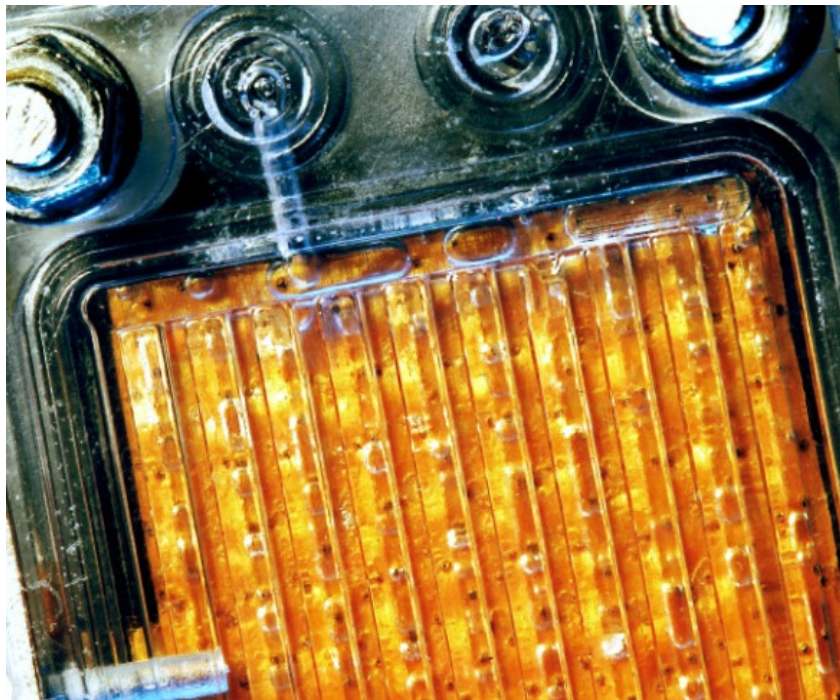

Water Electrolysis: Status and Potential for Development



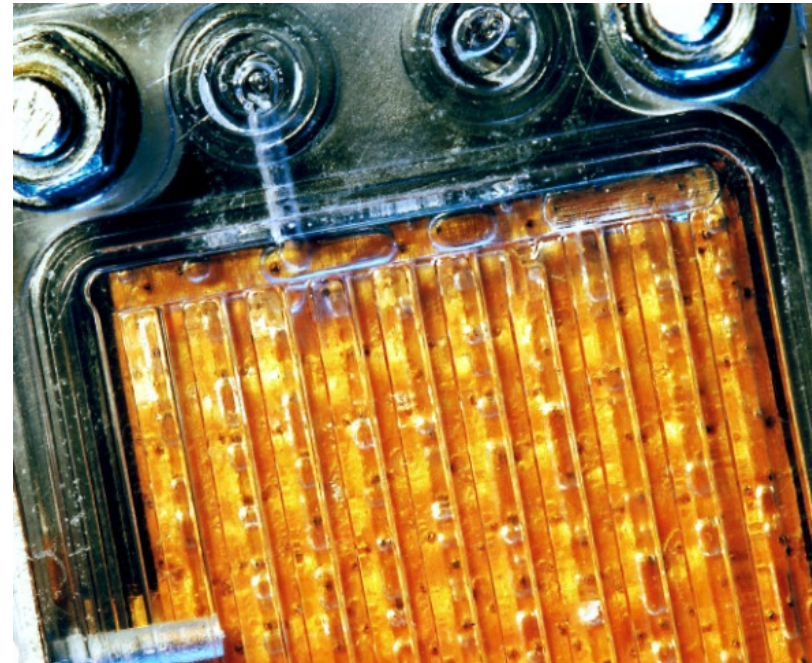
Tom Smolinka

Fraunhofer-Institut für Solare
Energiesysteme ISE

Joint NOW GmbH – FCH JU
Water Electrolysis Day
Brussels (BE), April 03, 2014

Agenda

- Short introduction to Fraunhofer ISE
- Applications for water electrolysis
- Key features of different EL approaches
 - Alkaline electrolysis - AEL
 - PEM electrolysis - PEMEL
 - High temperature electrolysis - HTEL
- Discussion of technical challenges:
 - Performance and efficiency
 - High pressure operation
 - Part-load and overload capability
 - Life-time
- R&D demand and summary



Fraunhofer Institute for Solar Energy Systems ISE

Performing Research for the Energy Transition

Photos © Fraunhofer ISE



12 Business Areas:

- Energy Efficient Buildings
- Silicon Photovoltaics
- III-V and Concentrator Photovoltaics
- Dye, Organic and Novel Solar Cells
- Photovoltaic Modules and Power Plants
- Solar Thermal Technology
- Hydrogen and Fuel Cell Technology
- System Integration and Grids – Electricity, Heat, Gas
- Energy Efficient Power Electronics
- Zero-Emission Mobility
- Storage Technologies
- Energy System Analysis

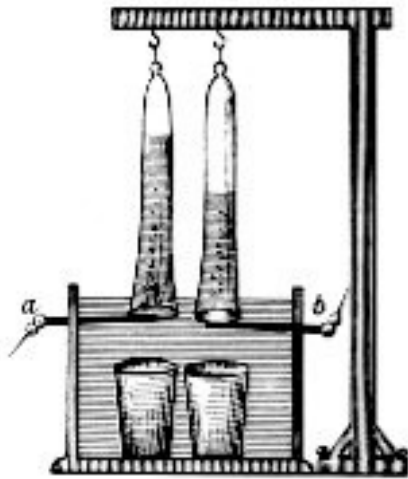
H₂ Refueling Station at Fraunhofer ISE



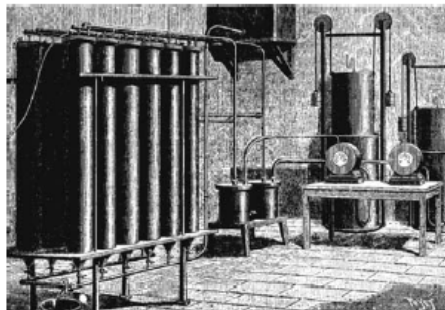
- Publicly accessible refueling station, located at premises of Fraunhofer ISE
- Main components of the filling station:
 - (Membran electrolyser (30 bar / 6 Nm³/h)
 - Mechanical compressor
 - Storage tanks
 - Dispenser units (200/350/700bar)
 - Filling according to SAE J2600
- Integrated container solution
- Coupled with renewable energies:
 - Photovoltaic modules (roof)
 - Certified green electricity
- Two fuel cell cars from Daimler

Hydrogen Production by Electrolytical Water Splitting

Known for more than 200 years.



Test set-up of Ritter



Alkaline electrolyser around 1900

- Invention of voltaic pile (1799) enabled investigations of electrolytic approaches
- Main principle demonstrated around 1800 by J. W. Ritter, William Nicholson and Anthony Carlise
- Today 3 technologies available:
 - Alkaline electrolysis (AEL)
 - Electrolysis in acid environment (PEM electrolysis - PEMEL) (SPE water electrolysis)
 - Steam electrolysis (High temperature electrolysis - HTEL or SOEL)



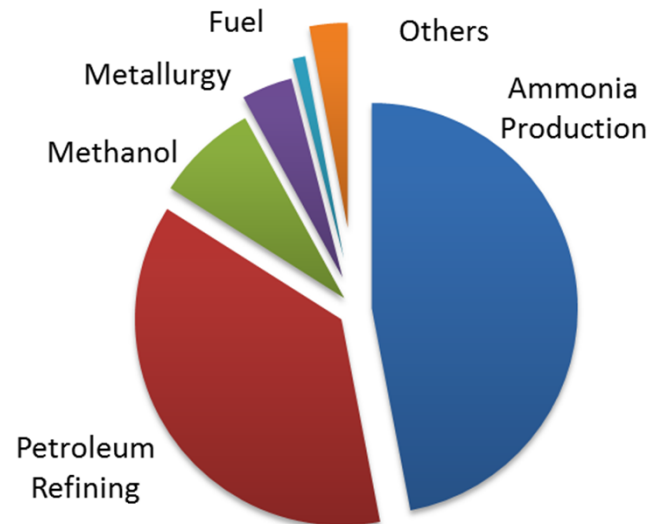
Johann Wilhelm Ritter (1776-1810)

Picture credits: all www.wikipedia.org

Hydrogen Production by Electrolytical Water Splitting

Today's industrial hydrogen production.

- Global hydrogen production: 600 Bill. Nm³/yr
- Mostly steam reforming
- Less than 1 % by water electrolysis

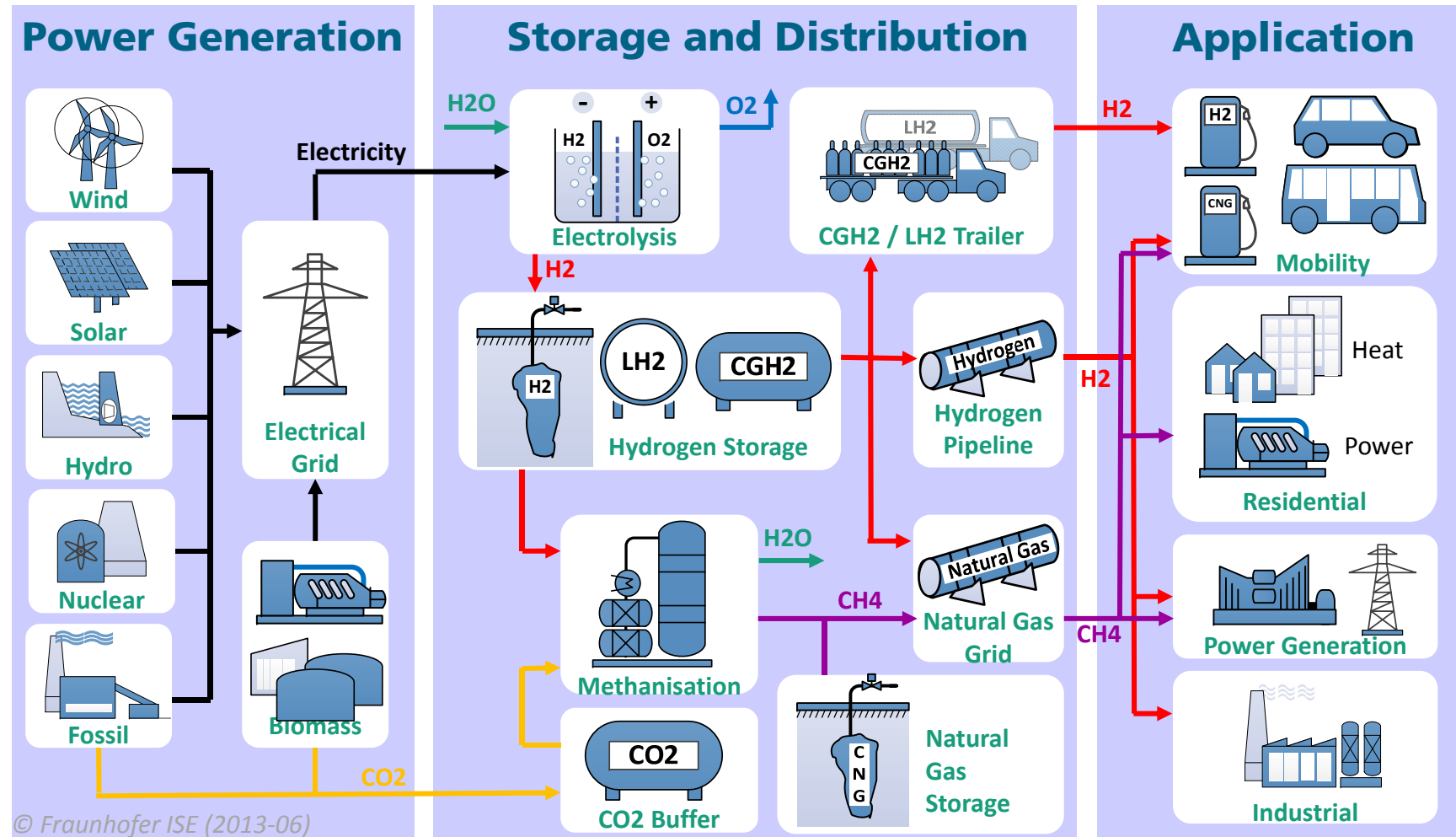


Source: DWV brochure (2006)

Industrial application	Typical size electrolyser
Jewellery, laboratory and medical engineering	5 - 500 NI/h
Generator cooling in power plants	5 - 20 Nm ³ /h
Feed Water Inertisation (BWR water chemistry)	10 - 50 Nm ³ /h
Float glas production (protective atmosphere)	50 - 150 Nm ³ /h
Electronics industry	100 - 400 Nm ³ /h
Metallurgy	200 - 750 Nm ³ /h
Food industry (fat hardening)	100 - 900 Nm ³ /h
Military und aerospace	< 15 Nm ³ /h

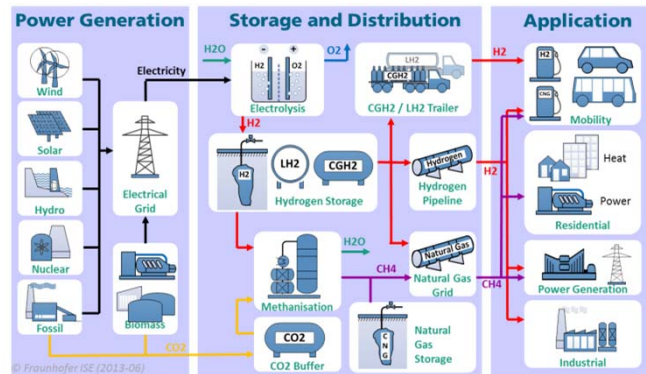
Coupling Renewable Energies and Water Electrolysis

New market opportunities with power to gas (PtG).



Coupling Renewable Energies and Water Electrolysis

New market opportunities and ...

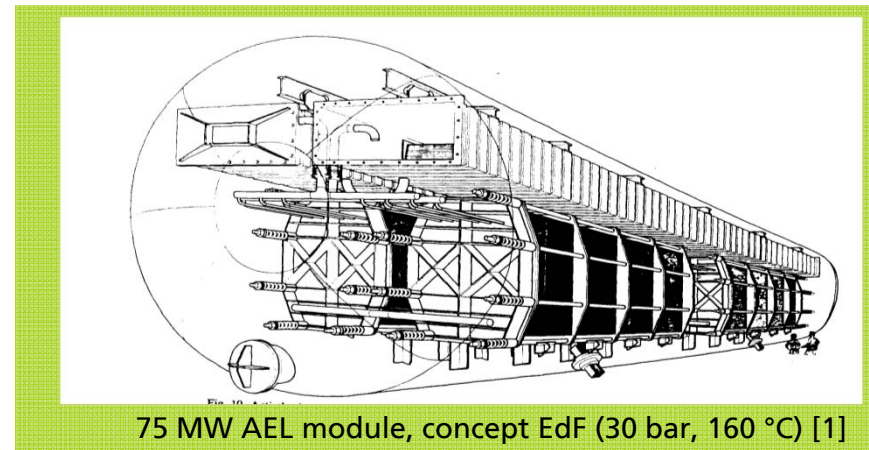


- New tasks for electrolyzers in the PtG concept
 - Operating (spinning) reserve for electrical grid (demand site management, load balancing)
 - Hydrogen production as fuel for FCEV
 - Large-scale storage systems by gas injection to the NG grid or underground storage
 - Hydrogen for industrial applications

Coupling Renewable Energies and Water Electrolysis

New market opportunities and new challenges.

- Large EL plants up to x 100MW
 - Scale-up vs. numbering up
 - Optimum pressure level
- Small footprint for on-site H₂ production
 - Compact design
 - High-pressure operation
- Highly flexible operation
 - Fast start/stop cycling
 - Efficient part-load operation and efficient stand-by mode
 - Overload capability
- Decrease in CAPEX due to less annual full-load hours → cost pressure!



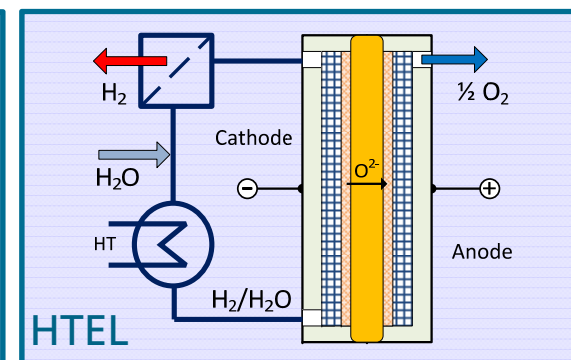
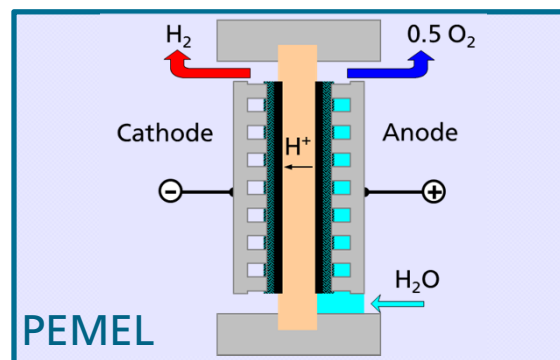
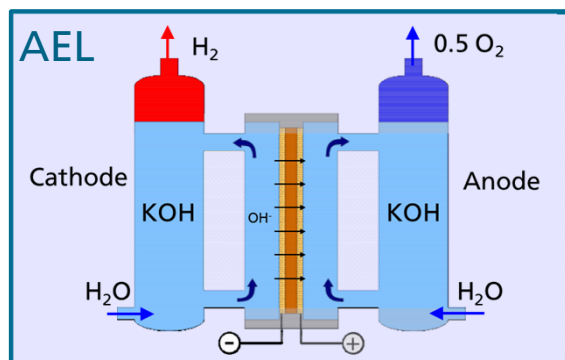
Definition H ₂ fueling stations	H ₂ fueling capacity	Required EL size
HRS Type XS	80 kg/d	~ 40 Nm ³ /h
HRS Type S	212 kg/d	~ 100 Nm ³ /h
HRS Type M	420 kg/d	~ 200 Nm ³ /h
HRS Type L	1.000 kg/d	~ 450 Nm ³ /h

Definition of HRS size according to H₂ Mobility (2012)

Water Electrolysis

Three approaches for hydrogen and oxygen production

Technology	Temp. Range	Cathodic Reaction (HER)	Charge Carrier	Anodic Reaction (OER)
Alkaline electrolysis	40 - 90 °C	$2H_2O + 2e^- \Rightarrow H_2 + 2OH^-$	OH^-	$2OH^- \Rightarrow \frac{1}{2}O_2 + H_2O + 2e^-$
Membrane electrolysis	20 - 100 °C	$2H^+ + 2e^- \Rightarrow H_2$	H^+	$H_2O \Rightarrow \frac{1}{2}O_2 + 2H^+ + 2e^-$
High temp. electrolysis	700 - 1000 °C	$H_2O + 2e^- \Rightarrow H_2 + O^{2-}$	O^{2-}	$O^{2-} \Rightarrow \frac{1}{2}O_2 + 2e^-$



Water Electrolysis

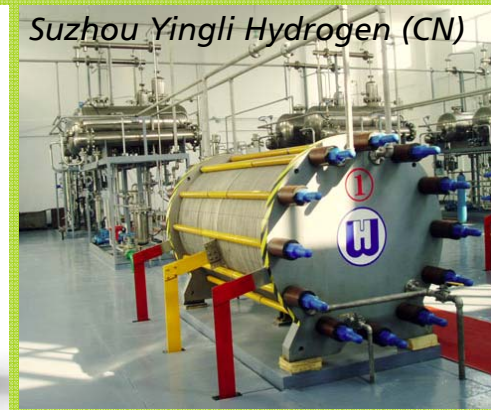
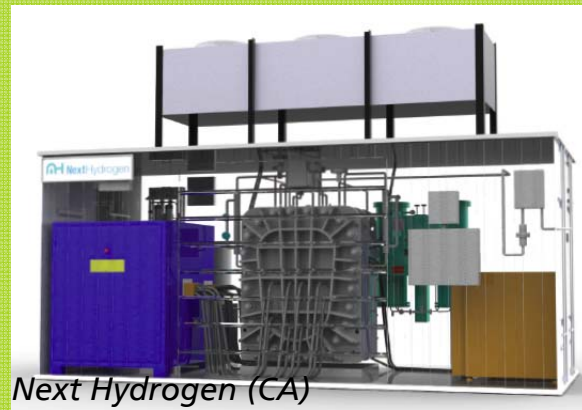
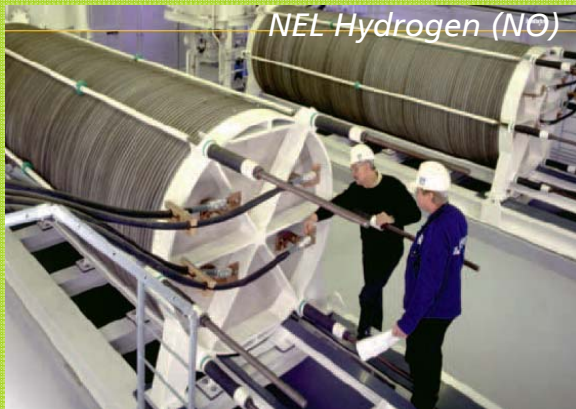
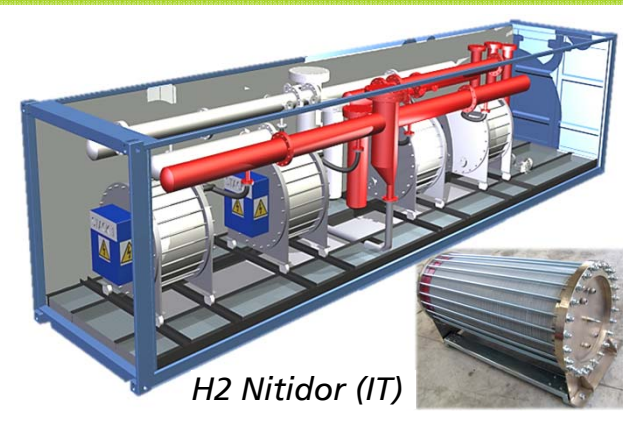
Main technical features - overview

	Alkaline Electrolysis	Membrane Electrolysis	Solid Oxide Electrolysis
Electrolyte	Liquid alkaline KOH	Solid acid polymer	Ceramic metal compound
Electrodes	Ni/Fe electrodes (Raney)	Noble metals (Pt, Ir, ..)	Ni doped ceramic
Temperature	50-80 °C	RT - 90 °C	700 - 1,000 °C
Pressure	< 30 bar	< 200 bar	Atm.
Modul size (commercial)	Max. 760 Nm ³ H ₂ /h ~ 3.2 MW _{el}	Max. 30 Nm ³ H ₂ /h ~ 170 kW _{el}	~ 1 Nm ³ H ₂ /h kW range



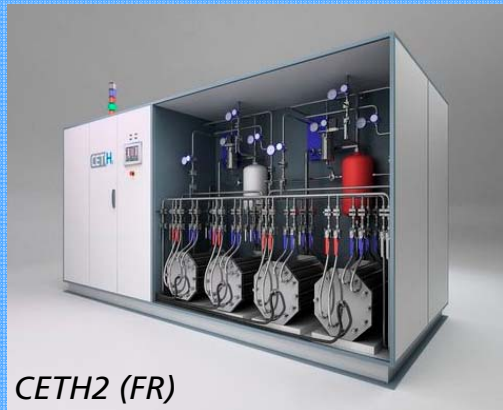
Development Trends in Water Electrolysis

(Pressurised) alkaline electrolyzers (re)enter the MW class



Development Trends in Water Electrolysis

PEM electrolyzers entering MW class as well.



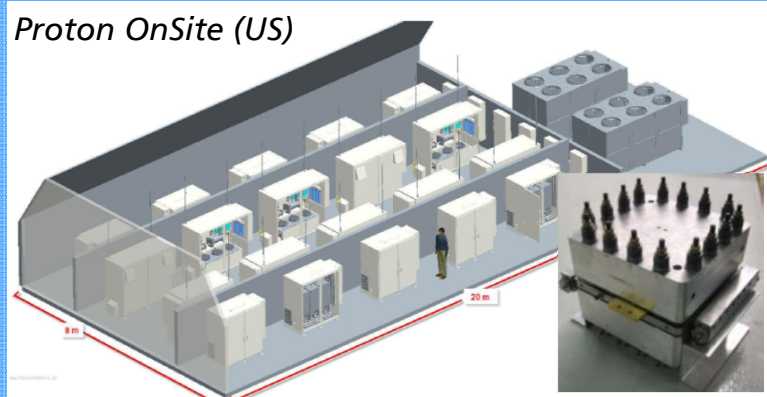
CETH2 (FR)



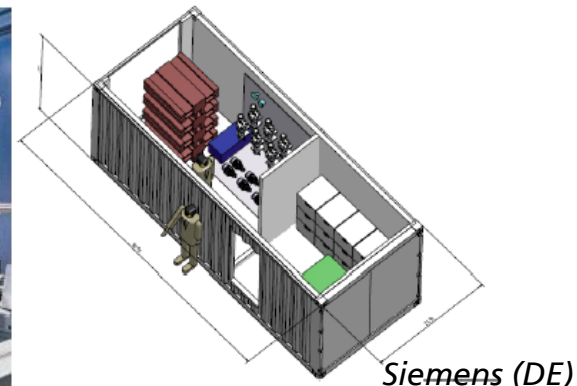
ITM Power (GB)



Hydrogenics (CA)



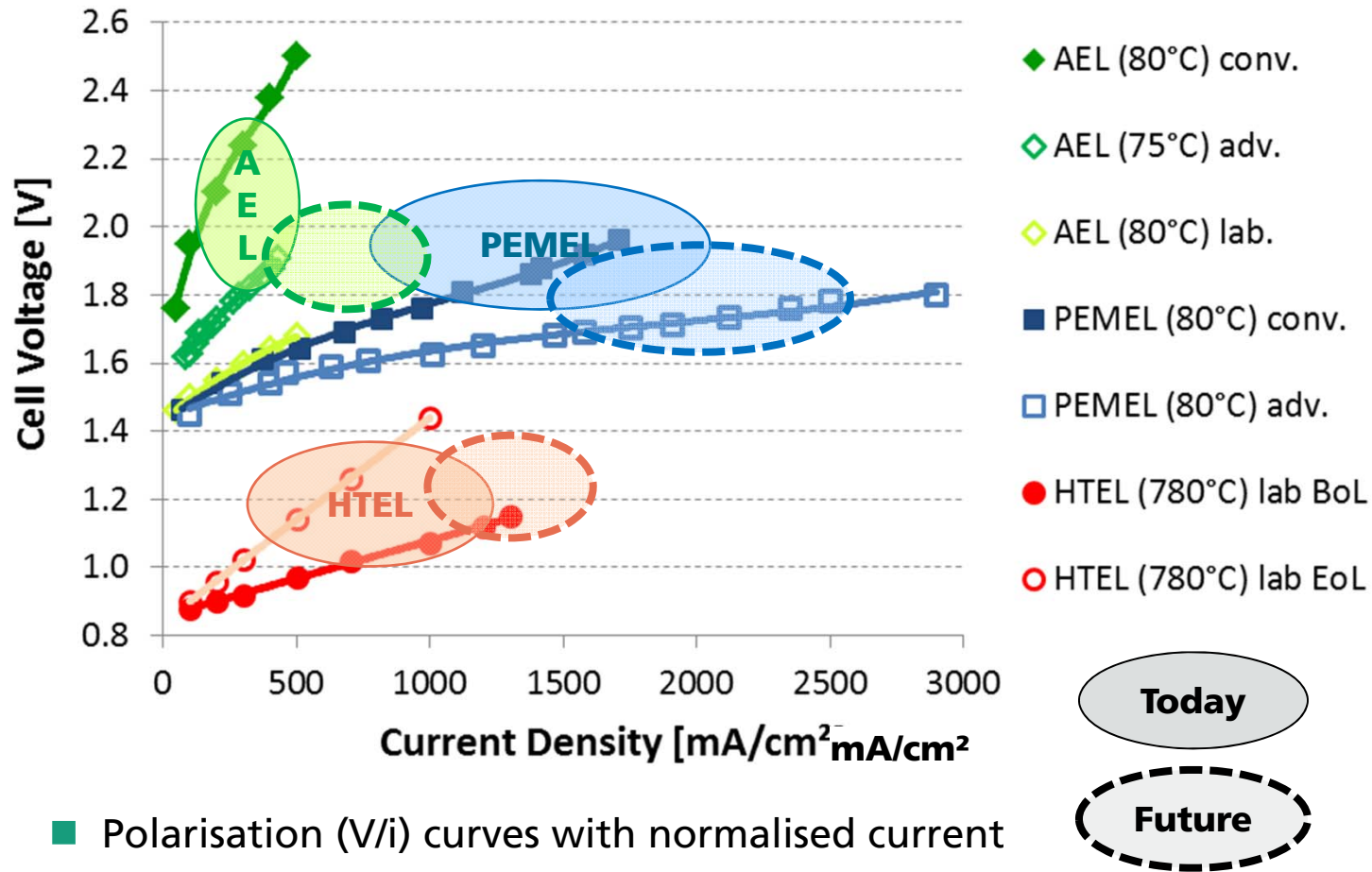
Proton OnSite (US)



Siemens (DE)

(1) Performance and Efficiency of Water Electrolysis

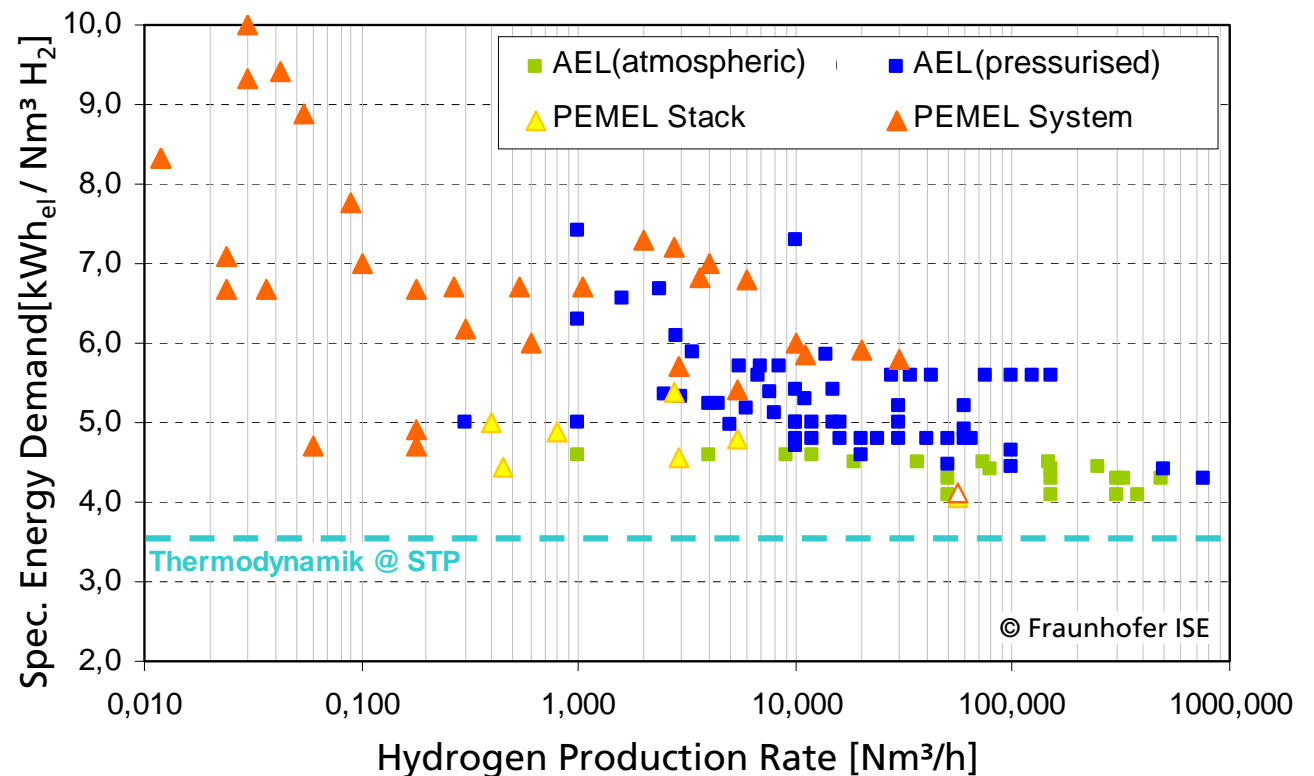
Comparison of different EL technologies at stack level.



(1) Performance and Efficiency of Water Electrolysis

Attempt to compare the efficiency at system level.

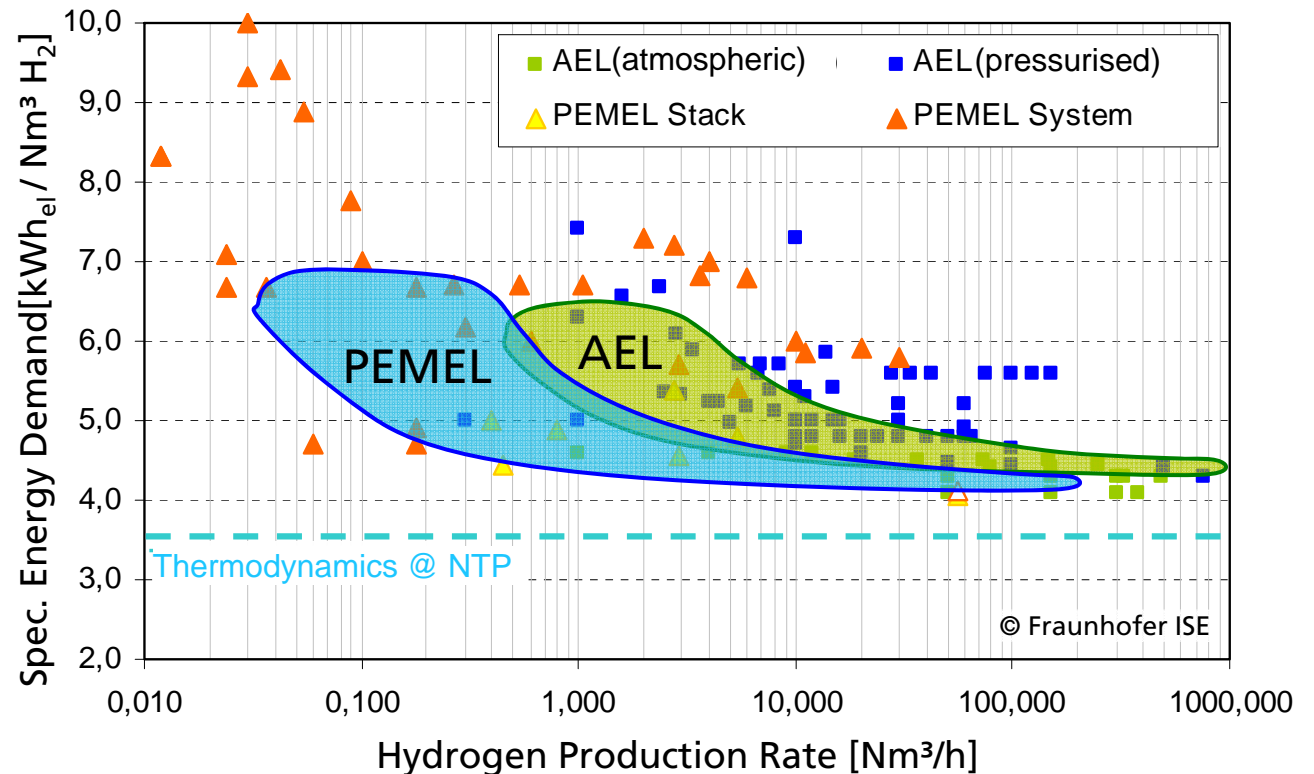
- Specific energy consumption as measure for efficiency
- Manufacturer's data
 - No standardised data
 - Different pressure and H_2 purity
 - Specifications for steady state operation



(1) Performance and Efficiency of Water Electrolysis

Attempt to compare the efficiency at system level.

- Energy consumption will not be reduced significantly in the future
 - Higher operating pressure
 - High power densities due to cost pressure
 - Dynamic operation (start/stop, stand-by)



(2) Do We Need High-Pressure Electrolysis?

PEM electrolysis favours high pressure operation.



30 bar AEL stack in pressure compartment



HTEL compartment



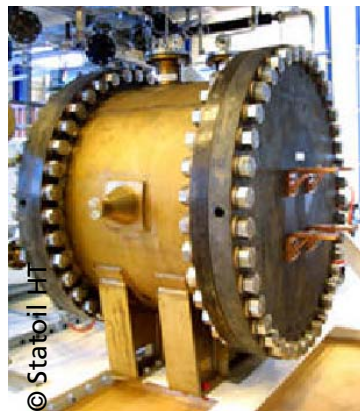
55 bar PEM stack

Pressure [bar]	AEL	PEMEL	HTEL
Typically	4 - 15	30	Atm.
Available	60	207	(Atm.)
Demonstrated	~ 345	~ 400	(10)

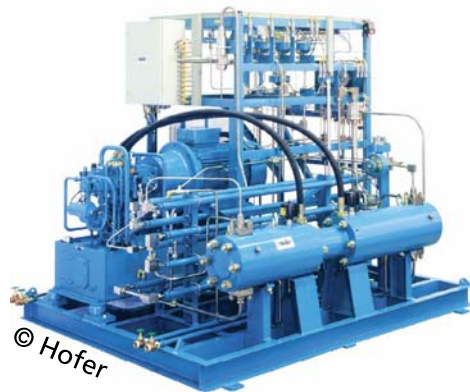
- AEL (with liquid electrolyte)
 - Pressure balanced design and complex system layout limit HP operation (CAPEX)
- PEMEL
 - Differential pressure system, simpler layout and compact design favour HP operation
- HTEL
 - Restrictions due to HT and HP in parallel

(2) Do We Need High-Pressure Electrolysis?

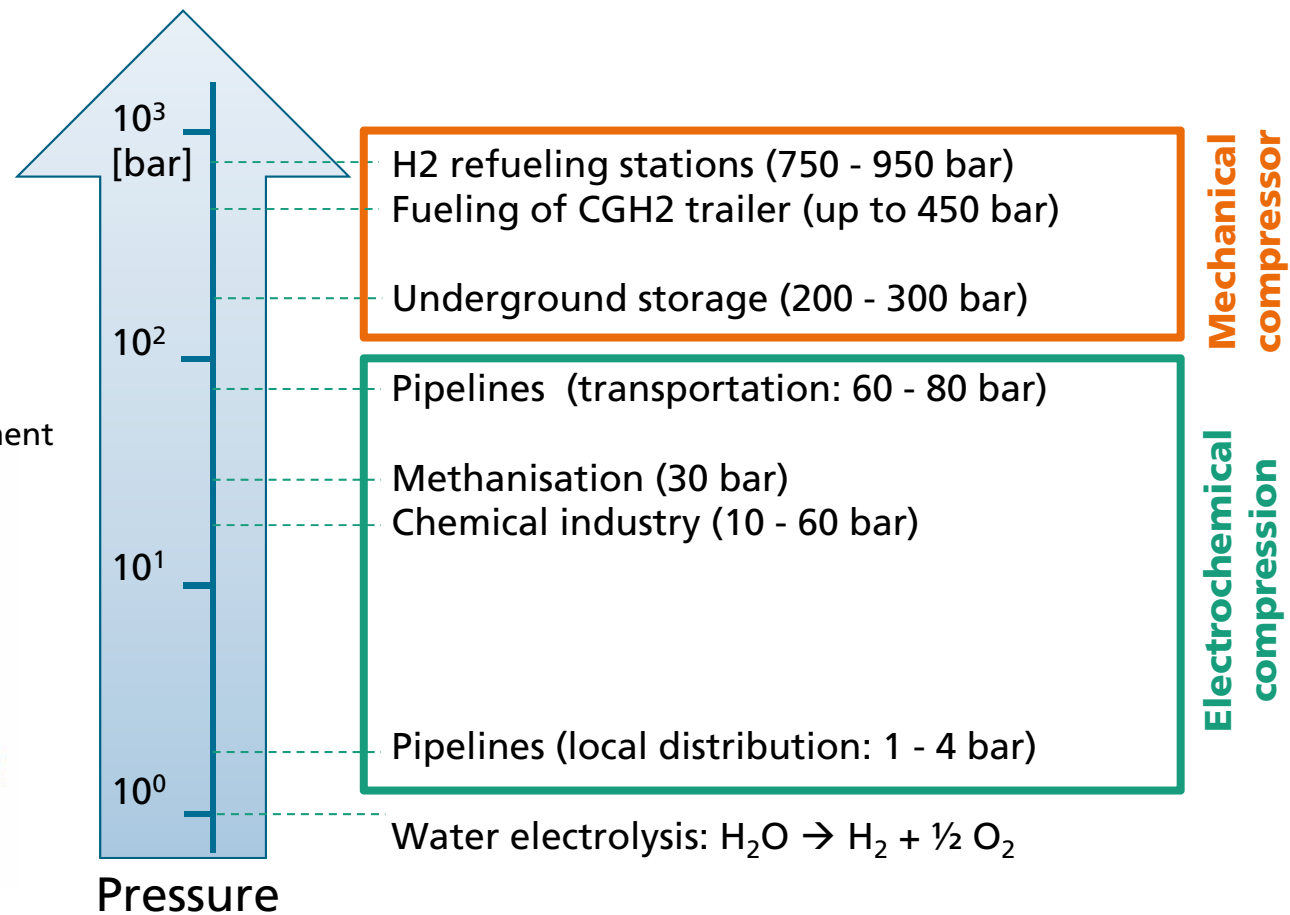
Typical pressure level of different applications



AEL stack in pressure compartment



Piston compressor

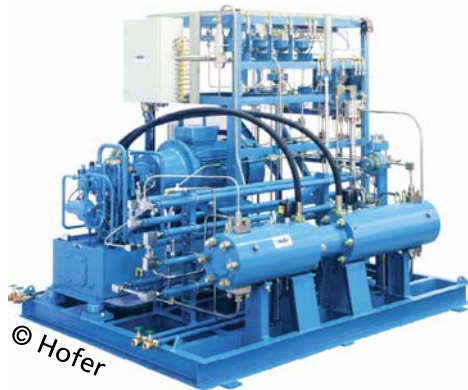


(2) Do We Need High-Pressure Electrolysis?

Electrochemical compression should be the first step!



AEL stack in pressure compartment

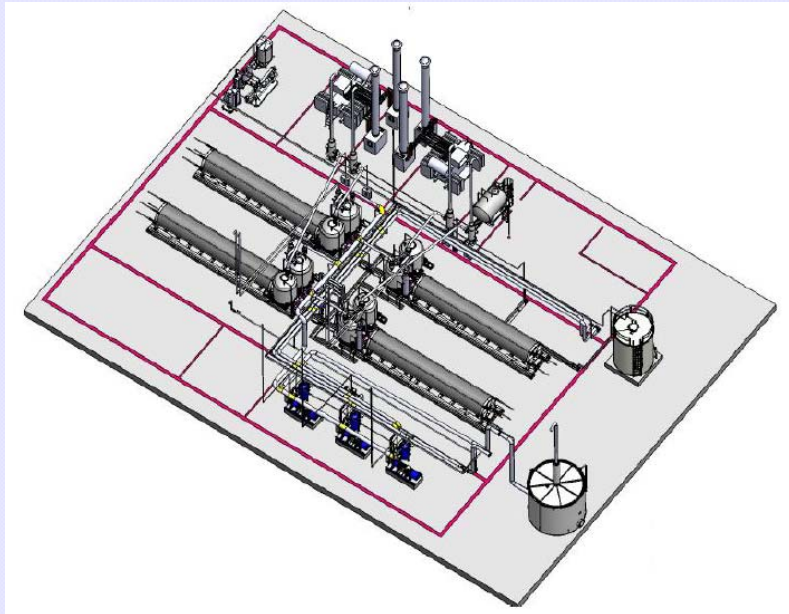


Piston compressor

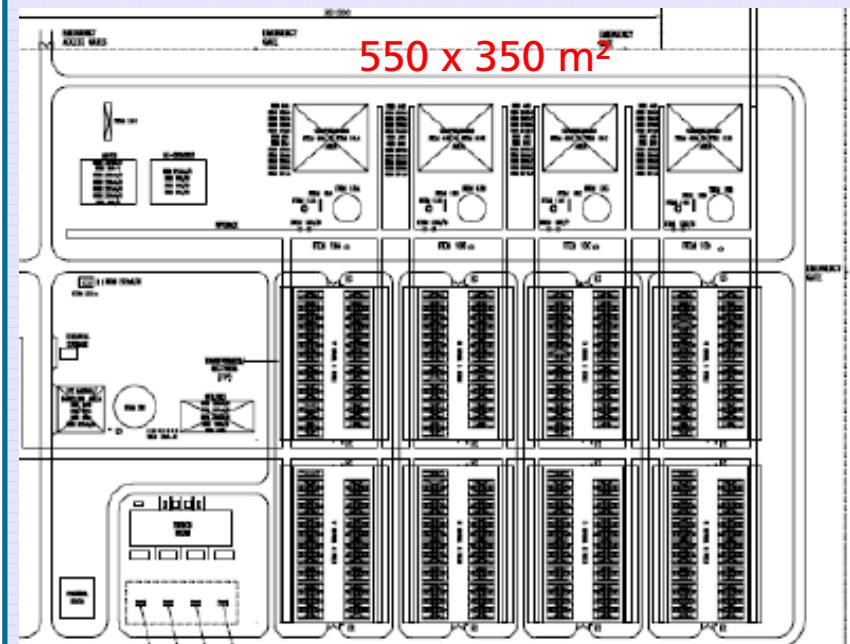
- Hydrogen needs to be compressed for nearly all applications
 - electrochemical compression is more efficient
 - mechanical compression is cheaper at higher P
- Operating pressure of electrolyser is an economical trade-off (CAPEX)
 - today: typically 10 - 40 bar
 - In the future: probably up to 60 - 80 bar
 - Higher pressures only for niche applications
 - Large-scale storage and hydrogen mobility requires mechanical compressors

(3) Part-load and Overload Capability

Modularity enables different applications.



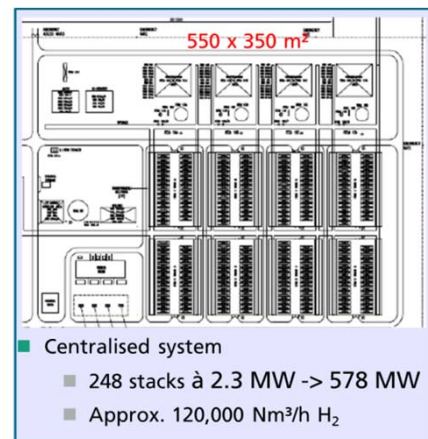
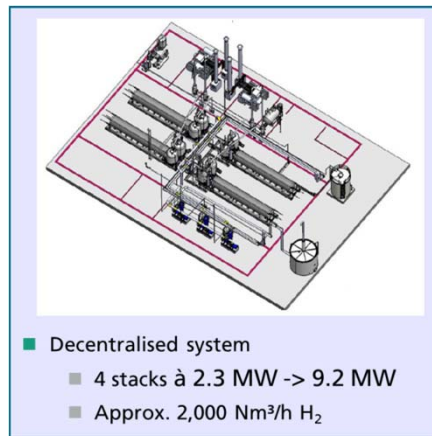
- Decentralised system
 - 4 stacks à 2.3 MW -> 9.2 MW
 - Approx. 2,000 Nm³/h H₂



- Centralised system
 - 248 stacks à 2.3 MW -> 578 MW
 - Approx. 120,000 Nm³/h H₂

(3) Part-load and Overload Capability

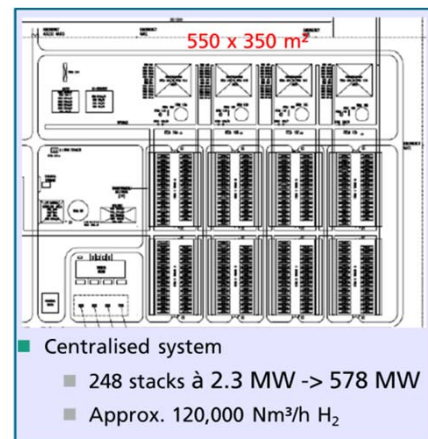
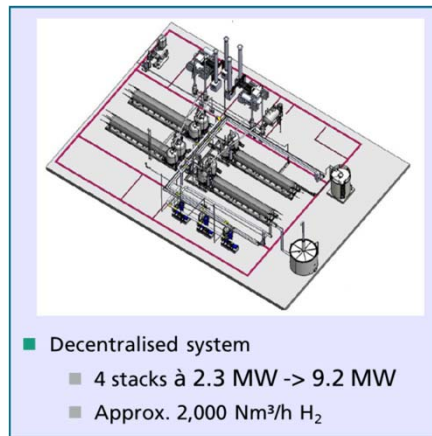
Multi-stack configuration facilitates low part-load limit.



- Lower part-load limit is defined by
 - Self-consumption of the EL system
 - Gas purity H₂ in O₂ (quality and safety issue)
- New applications in energy sector (PtG)
 - Multi-stack configuration for larger installations
 - part-load non-critical
 - H₂ refueling stations with on-site electrolyser
 - capacity small enough for system with single stack
 - H₂ demand and buffer tank allows nearly constant operation

(3) Part-load and Overload Capability

High overload could make sense.



- Overload capability has to be discussed separately for

(1) Electrochemical cell/stack

- PEMEL stack has high overload capability
- AEL stack is limited by bubble overpotential
- HTEL stack ... ?

(2) Process part (BoP)

- Overload for short time possible (<< 1 hour)
- Thermal management and gas -quality are critical

(3) Power electronics

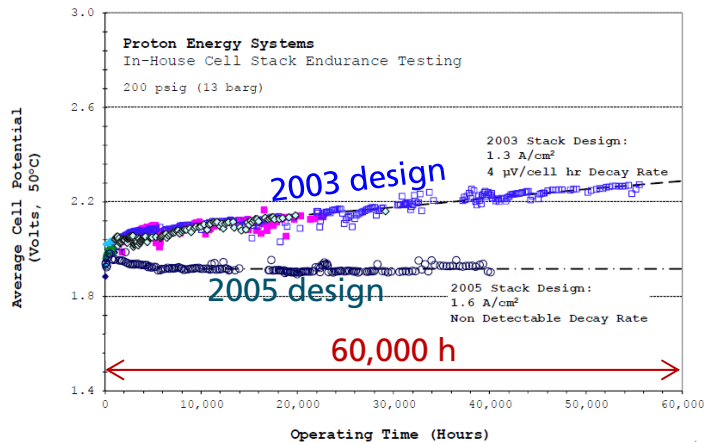
- Rectifier has NO overload capability

- Overload capability is possible but results in higher CAPEX for power electronic and partly for BoP

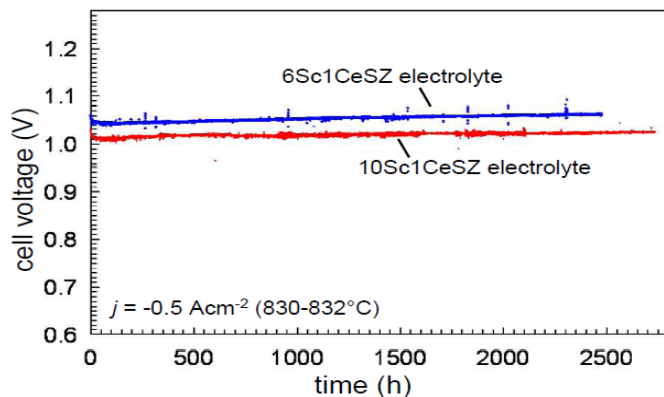
- Could be useful for electrical grid services

(4) Life-Time of Electrolysis Cells and Stacks

Durability is given for steady state operation at LT



Long-term testing of PEMEL stack at Proton [1]



Long-term test of SOEL cells at Eifer [2]

■ AEL life-time

- Older systems have excellent life-time in steady-state operation > 100,000 h / 9-15 years
- Newer concepts : 50-70,000 h

■ PEMEL life-time

- Comparable to AEL if well designed
- But mostly < 40,000 h / 5-10 yrs
- Degradation mechanism not fully understood

■ HTEL life-time

- Few 1,000 h with decay rate < 1%/1000 h
- But considerable progress in the last years: 40,000 h should be feasible (cell level)
- Thermal management is essential for dynamic operation and life-time

Where Do We Have R&D Demand in the Next Years?

■ AEL

- Increasing current density
- (Increasing pressure tightness)
- Faster dynamics of the complete system (BOP)
- Higher part load range
- Decreasing production costs through economies of scale

■ PEMEL

- Increasing life time of materials/ stack
- Proof of scale up concepts for stack
- Decreasing costs by substitution or reduction of expensive materials
- (Decreasing production costs through economies of scale)

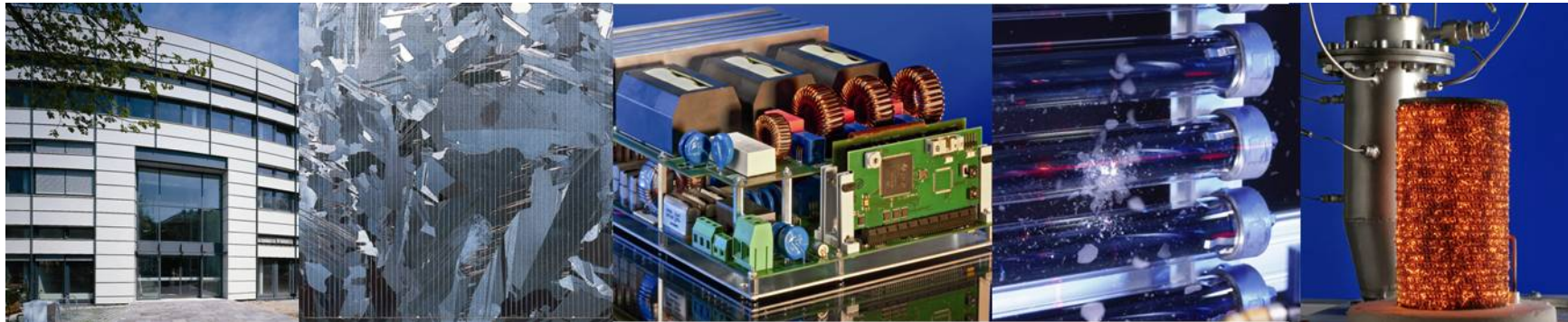
■ HTEL

- Development of adapted electrodes/ electrolyte for SOEL
- Cell and stack design
- Proof of life time
- Pressure tightness
- Cycling stability

Summary

- The principle of water electrolysis is known for more than 200 years
- Importance of water electrolysis gets larger with growing integration of renewable energy sources
- New market opportunities (PtG concept, hydrogen FCEV) entail new requirements for water electrolysis systems
- Alkaline electrolyzers are a mature technology in the MW range for industrial use but needs to be adapted to new markets requirements
- PEM electrolysis is available in the small scale as proven technology with several advantages but has to enter the MW class
- HT electrolysis is still in the lab scale but has made considerable progress, substantial R&D is required before systems are on the market

Thanks a lot for your kind attention!



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